

RELEVANT FACT
CARBURES EUROPE, S.A.
March 29, 2017

In accordance with Article 17 of the Regulation (EU) n° 596/2014 about market abuse and Article 228 of refunded text 228 of Stock Market Law, approved by the Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 15/2016 of Alternative Stock Market (MAB), we provide the following information:

January 2, 2017, Carbures reported that it had reached an agreement with the main financial entities of the Group: Banco Sabadell, BBVA, Bankia and Targobank.

In that agreement, the parties briefly agreed new financing conditions in two different areas:

- **Structural Debt:** Composed of a total amount of 12.536.868,72.-€, with maturity date of 6 years as from May 31st, 2016 and a principal shortage period of 24 months, from the same date, so that the payment schedule is extended until May 31st, 2022.
- **Current Lines:** The Financing Entities undertake the commitment to renew current lines and increase them additionally in 919,000 euros, setting the total amount in 2.153.000 €. The maturity of the credit lines is 3 years from May 31st, 2016.

That, as we reported, the agreement was subject to judicial approval.

Company informs that the Commercial Court No. 1 of Cádiz has approved the refinancing agreement reached on March 23, 2017.

En El Puerto de Santa María, 29 March 2017.

CARBURES EUROPE, S.A.
Guillermo Medina Ors
Non-executive Secretary of the Board