



RELEVANT FACT

CARBURES EUROPE, S.A.

March 12, 2014

Boston Consulting and KPMG act as consultants to Carbures in preparing the strategic plan 2014-16

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

The Company has reached and exceeded its objectives for 2013, and initiates 2014 hiring KPMG and Boston Consulting Group as consultants for the elaboration of the strategic plan of the Group, which will be applied for the next three years (2014-2016, inclusive). The main aim is becoming the world leader in manufacturing carbon fiber structures. The main drivers of growth included in the strategic plan of Carbures are those related to the transport sector, the automotive and the aeronautical industries, as well as the civil engineering one. These sectors will be the fundamental pillars on which the future growth of the company will be based. The Group has also entrusted to the prestigious consulting firms to optimize the resources and to design the structure reorganization, after the five acquisitions carried out in 2013 and 2014. In this respect, KPMG and Boston Consulting are already working, in coordination with Plan 3, a subsidiary of Carbures which is a consulting company specializing in organizational and management solutions for companies, with the aim to generate added value and to optimize the companies' resources by applying online tools specializing in strategic operating areas and lean manufacturing.

The year 2013 has been crucial for the Group, closing a first development stage in which the main objective was the growth of the Company, both organic and inorganic. Carbures has opened three new plants and has acquired four companies in 2013 and another one in 2014. These operations have been carried out from a strategic point of view, due to their complementarity and the synergies they bring to the Group. KPMG and Boston Consulting Group are also working on integrating the acquired companies into the Group. In 2013 and 2014, the Company has grown from 5 industrial plants to 12 and from 360 employees to the current force of 700.

Jerez de la Frontera, March 14, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro

On behalf of Rafcon Economist, S.L. as

Chief Executive Officer of CARBURES EUROPE, S.A.