



RELEVANT FACT

CARBURES EUROPE, S.A.

May 6, 2014

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

Carbures has signed an agreement, through its subsidiary in the USA, to acquire the company Capital House Australasia (hereinafter CHA), an Australian civil engineering company specializing in carbon fiber.

With this operation, the technological industrial group Carbures acquires an engineering company located in Perth, at the Australian West coast, specializing in the development and conduct of projects based on the construction using new materials as carbon fiber, both in Australia and the South East Asia.

CHA manufactures multilevel parking stations made of carbon fiber using an innovative patented technology. It is a booming product used very frequently in major cities. The company to be acquired by Carbures is an engineering company which has a high degree of experience and know-how in complex structural solutions. The company applies new materials in the construction process to reduce the weight and increase the resistance of the projects to their prolonged weather exposure, as well as to increase their toughness and weight-bearing capacity.

The acquired Australian engineering company, CHA, has been providing structural engineering and architectural services for diverse projects as the construction of shopping malls, theatres, schools, bridges, workshops, gas and petroleum pipes, among others, since 1990.

This acquisition is an industrial operation that meets strategic criteria and approaches to compliance with the Business Plan 2014-2016 of Carbures, as it allows the Company to enter the Australian market, which is very innovative in terms of civil engineering, and whose legislation favors large-scale constructions using composite materials.

It has a great strategic value for Carbures, since it is an entry to Australia and Asia, civil engineering markets with high growth potential, especially in the construction with composite materials. Furthermore, CHA provides its know-how in civil constructions using composite materials, and strengthens Carbures Group in terms of civil engineering for carbon fiber constructions.

With this transaction, Carbures expands its global presence to countries of four continents (USA, China, Spain, Poland and Mexico), where it has eleven plants, a technical office and an engineering company.

El Puerto de Santa María, May 6, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro
On behalf of Rafcon Economist, S.L. as
Chief Executive Officer of CARBURES EUROPE, S.A.