



RELEVANT FACT

CARBURES EUROPE, S.A.

May 14, 2014

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

Carbures has signed a firm agreement to acquire 100% of the share capital of aXcep GmbH (hereinafter, "aXcep"), a German engineering company specializing in security and electronic development of luxury vehicles. Once the Due Diligence processes are concluded, the acquisition will be completed.

aXcep is a German engineering company located in Munich, one of the most important automotive manufacturing hubs of Europe. It has 40 specialists in the development of technological and security improvements for the top-of-the-range models from main cars manufacturers as BMW, Jaguar LandRover, or the Italian engineering company Pininfarina.

With this operation, Carbures is taking strategic positions within the global automotive markets and has more new plants in key production centers as Germany, Detroit, Mexico and Spain (Catalonia and Soria). It is also expanding its customer base, where Airbus, Boeing and Embraer can be found, by including significant brands of the automotive industry as BMW (both cars and motorbikes), the group Jaguar Land Rover, or the Italian engineering company Pininfarina.

Carbures acquires aXcep due to the industrial and technological complementarity it can offer as a company that develops structural parts for cars and motorbikes. Thus, there is a transfer of knowledge between both companies and an exchange of technology applied to the manufacture of carbon fiber body parts for cars and motorbikes. Carbures receives from aXcep a comprehensive specialized know-how for the automotive industry that will be embraced and applied in its manufacturing processes within the sector. In the other hand, aXcep receives from Carbures its technological and industrial capacity for the manufacturing processes of structural parts both for cars and motorbikes.

This acquisition allows Carbures to enter an exclusive market within the automotive industry, in which the Company fits and has a great potential due to its industrial and technological

capacity to introduce composite materials, as carbon fiber, in the industrial processes for top-of-the-range vehicles.

Jerez de la Frontera, May 14, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro
On behalf of Rafcon Economist, S.L.
as Chief Executive Officer of CARBURES EUROPE, S.A.