

COMMUNICATION OF RELEVANT INFORMATION CARBURES EUROPE S.A.

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (Circular 9/2010 del Mercado Alternativo Bursátil), we hereby place the following information regarding CARBURES EUROPE, S.A. at the disposal of the market.

The Board of Directors of "CARBURES EUROPE, S.A.", (the "Company"), has resolved to convene the shareholders to an Extraordinary General Meeting to be held on August 12, 2014, at 10:00 A.M. in first call, at the Meeting Hall of the CEEI Bahía de Cádiz, Calle Manantial, 13, Edificio CEEI, Polígono Industrial Las Salinas de San José Bajo, El Puerto de Santa María (Cádiz) and, if appropriate, to be held the following day, at the same time and place, in second and last call, advising that the Meeting will be probably held in first call to discuss the following

AGENDA

- First.-** Request for delisting of all shares representing the share capital of the Company on the Alternative Stock Market and simultaneous request for admission to trading of these shares on the Spanish Stock Exchanges through the Stock Markets Interconnection System. Delegation of powers to the Board of Directors, with express powers of substitution.
- Second.-** Examination and approval, if appropriate, of the split and cancellation of the 19,056,841 shares, into which the share capital of the Company is divided, to exchange them for new shares to be issued, in the proportion of 4 new shares for every old one, with a reduction in the par value of the shares from EUR 0.68 to EUR 0.17 each. Consequent amendment of article 5 of the Bylaws. Delegation of powers to execute the stock split.
- Third.-** Delegation to the Board of Directors of the power to increase the share capital, under the terms of article 297.1.(b) of the Law on Capital Companies.
- Fourth.-** Delegation of powers to implement, formalize in a public deed, interpret, correct and record the foregoing resolutions.

It is hereby stated the shareholders' right to request in writing, before the General Meeting, or verbally during the same, all the information or clarifications that they deem necessary regarding the issues contained in the agenda.

It is also hereby stated the shareholders' right to be represented at the General Meeting by a proxy, either shareholder or not. Shareholders may request the information necessary to exercise this right by directly contacting the Company. Likewise, shareholders may obtain more information on the corporate website <http://www.carbures.com>.

The Board of Directors has agreed to request the presence of a Notary Public to take the minutes of the Meeting, in compliance with Article 203 of the Law on Capital Companies in conjunction with Article 101 of the Mercantile Registry Regulations and the Article 25.2 of the Regulations for the General Meeting of the Company.

El Puerto de Santa María, July 4, 2014.

Signed, Cristina Romero Morenilla
Non-director Secretary of CARBURES EUROPE, S.A.