



RELEVANT FACT

CARBURES EUROPE, S.A.

July 7, 2014

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

Over recent months, Carbures has made public its intention to request the admission to trading on the Continuous Market of the Spanish Official Stock Exchange. The Board of Directors of Carbures has appointed Renta 4 Banco as its coordinator for the listing process. Likewise, the Company has invited some banks to be in charge of the Public Offering for Subscription of Shares, as Renta 4 Banco (which will also be its placement agent), BBVA, Beka Finance, Inversis and Mirabaud. The Carbures' financial advisor will be Ad Hoc Asesores Financieros EAFI S.A, which is working for the company.

The capital increase will amount, at least, EUR 60 million. The operation is scheduled to be concluded during the last quarter of this year.

Jerez de la Frontera, July 7, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro
On behalf of Rafcon Economist, S.L. as
Chief Executive Officer of CARBURES EUROPE, S.A.