



**RELEVANT FACT**

**CARBURES EUROPE, S.A.**

**July 25, 2014**

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

In relation to the relevant fact published last July 4, 2014, by which Carbures convened an Extraordinary General Meeting, it is hereby attached a supplement to the call with a new item on the agenda concerning the authorization in favor of the Board of Directors to issue bonds or simple debentures and other fixed-income securities of a like nature.

Jerez de la Frontera, July 25, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro  
On behalf of Rafcon Economist, S.L. as  
Chief Executive Officer of CARBURES EUROPE, S.A.

## **SECTION TWO - Legal notices and announcements**

### **CALLS TO MEETINGS**

#### **9024 CARBURES EUROPE, S.A.**

Supplement to the call to Extraordinary General Shareholders' Meeting of the company "Carbures Europe, S.A."

In relation to the Extraordinary General Shareholders' Meeting convened, in a notice published in the "BORME" (Spanish initials for Official Gazette of the Mercantile Registry), number 126, dated July 7, 2014, and in the Company's website <http://www.carbures.com>, to be held on August 12 and 13, 2014, in first and second call, respectively, at 10:00 A.M., at the assembly hall of CEEI Bahía Cádiz, calle Manantial, número 13, edificio CEEI, polígono industrial "Las salinas de San José Bajo", El Puerto de Santa María (Cádiz). In accordance with the request of publication of a supplement to the Call to Extraordinary General Meeting submitted, in due time and proper course, by a shareholder representing more than 5% of the share capital, it is hereby published the present Supplement to the Call, under article 172 of the Law on Capital Companies. Consequently, an item is included on the agenda, to read as reflected in the fourth item. The issues to be discussed at the Extraordinary General Meeting are the following:

First.- Request for delisting of all shares representing the share capital of the Company on the Alternative Stock Market and simultaneous request for admission to trading of these shares on the Spanish Stock Exchanges through the Stock Markets Interconnection System. Delegation of powers to the Board of Directors, with express powers of substitution.

Second.- Examination and approval, if appropriate, of the split and cancellation of the 19,056,841 shares, into which the share capital of the Company is divided, to exchange them for new shares to be issued, in the proportion of 4 new shares for every old one, with a reduction in the par value of the shares from EUR 0.68 to EUR 0.17 each. Consequent amendment of article 5 of the Bylaws. Delegation of powers to execute the stock split.

Third.- Delegation to the Board of Directors of the power to increase the share capital, under the terms of article 297.1.(b) of the Law on Capital Companies.

Fourth.- Authorization to the Board of Directors, with the express power of delegation and for a term of five (5) years, to issue bonds or simple debentures and other fixed-income securities of a like nature, as well as preferred stock and notes, up to a maximum amount given by the law, including private placement in favor of one or more investors of any type as collective investment institutions or funds specializing in direct lending, among others. Authorization to the Company to guarantee, within the limit previously stated, any new securities issuance performed by any subsidiary.

Fifth.- Delegation of powers to implement, formalize in a public deed, interpret, correct and record the foregoing resolutions.

From the date of publication of this supplement to the call, any shareholder may examine at the registered office, and obtain, immediately and free of charge, the text of the proposed resolution submitted by the requesting shareholder, regarding the present supplement to the call, as well as his/her justification. Likewise, shareholders are advised that the present supplement to the call to Meeting has also been published, in the same terms, on the Company's website <http://www.carbures.com>, as established in article 173 of the Revised Text of the Law on Capital Companies.

El Puerto de Santa María, July 22, 2014.- The non-Director Secretary of Carbures Europe, S.A., Cristina Romero Morenilla.

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