



RELEVANT FACT

CARBURES EUROPE, S.A.

July 30, 2014

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("CARBURES" or the "Company") at the disposal of the market.

With regard to the relevant fact dated May 14, 2014, Carbures has closed the acquisition of the company aXcep GmbH (hereinafter, "aXcep"), a German engineering company specializing in the development of official and security vehicles for the main luxury cars manufacturers.

aXcep is an engineering company located in Munich. It has 40 specialists in the development of official and armored vehicles for the main luxury cars manufacturers such as BMW or the group Jaguar LandRover.

In 2013, the Company obtained revenue of EUR 2,207 thousand and achieved an EBITDA of EUR 77,000 (data post-due diligence).

With this transaction, Carbures is taking strategic positions within the global automotive sector and has more plants in key production centers as Germany, Detroit, Mexico and Catalonia. It is also expanding its customer base, where Airbus, Boeing and Embraer can be found, by including significant brands of the automotive industry as BMW (both cars and motorbikes), the group Jaguar Land Rover, or the Italian engineering company Pininfarina.

Carbures acquires aXcep due to the industrial and technological complementarity it can offer as a company that develops structural parts for cars and motorbikes. Thus, there is a transfer of knowledge between both companies and an exchange of technology applied to the manufacture of carbon fiber body parts for cars and motorbikes. Carbures receives from aXcep a comprehensive specialized know-how for the automotive industry that will be embraced and applied in its manufacturing processes within the sector. In the other hand, aXcep receives from Carbures its technological and industrial capacity for the manufacturing processes of structural parts both for cars and motorbikes.

Jerez de la Frontera, July 30, 2014

CARBURES EUROPE, S.A.

Mr. Rafael Contreras Chamorro
On behalf of Rafcon Economist, S.L. as
Chief Executive Officer of CARBURES EUROPE, S.A.