

NOTICE

EXCLUSION-ADMISSION OF THE SHARES OF <CARBURES EUROPE, S.A.>, AS A RESULT OF THE CHANGE IN THE PAR VALUE OF THE COMPANY'S SHARES FROM EUR 0.68 TO EUR 0.17 EACH, WITH NO ALTERATION IN THE SHARE CAPITAL AND MULTIPLYING THE NUMBER OF SHARES OUTSTANDING BY FOUR.

CARBURES EUROPE, Sociedad Anónima, CIF (Fiscal Identification Code) A-11570462, has submitted the certified documents evidencing the resolutions adopted by the Extraordinary General Shareholders' Meeting and by the Board of Directors, in the exercise of the authority conferred by this Extraordinary General Meeting, both held on August 12, 2014, and duly recorded in a public deed granted on August 12, 2014 and registered in the Mercantile Registry of Cádiz on September 1, 2014, by which the par value of the shares is reduced from EUR 0.68 to EUR 0.17, simultaneously multiplying by four the number of shares with no alteration in the share capital.

Similarly, the Company has submitted the certified documents evidencing the resolutions adopted by the Chief Executive Officer, in the exercise of the authority conferred by the General Meeting, being these resolutions duly recorded in a public deed granted on August 27, 2014 and registered in the Mercantile Registry of Cádiz on September 1, 2014.

Considering the documentation provided, the Board of Directors of Bolsas y Mercados Españoles, Sistemas de Negociación, S.A., in its Meeting held on September 8, 2014 and in accordance with the powers given by the Regulations of the Alternative Stock Market (*Reglamento del Mercado Alternativo Bursátil*) and the Circular 2/2014 dated January 24, has adopted the following resolutions:

FIRST.- The **exclusion** from trading on the growth companies segment of the Alternative Stock Market of **19,056,841 shares** of **CARBURE EUROPE, Sociedad Anónima, Fiscal Identification Code number A-11570462**, with a par value of **EUR 0.68** each, which are fully subscribed and represented by book-entries, **ISIN ES0116162001**, representing a share capital of EUR 12,958,651.88, with effect from September 9, 2014, inclusive.

SECOND.- The **admission** to trading on the growth companies segment of the Alternative Stock Market of **76,227,364 shares** of **CARBURE EUROPE, Sociedad Anónima, Fiscal Identification Code number A-11570462**, with a par value of **EUR 0.17** each, which are fully subscribed and represented by book-entries, **ISIN ES0116162068**, representing a share capital of EUR 12,958,651.88, with effect from September 9, 2014, inclusive.

This information is hereby placed in the public domain for the appropriate purposes.

Madrid, September 8, 2014

THE MANAGING DIRECTOR
Jesús González Nieto-Marquez