



RELEVANT FACT

CARBURES EUROPE, S.A.

February 16, 2015

In compliance with the provisions of circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information regarding CARBURES EUROPE, S.A. ("Carbures" or "the Company"), at the disposal of the market.

During the following days, the Company will publish a detailed business plan for the period 2015-2017, where it is estimated to reach net revenue of EUR 161 million and an EBITDA of EUR 19.9 million in 2017. The evolution of the profit and loss accounts, balance sheets and cash flow statements for the years 2015, 2016 and 2017 will be detailed in the aforementioned business plan. The figures contained in this relevant fact have not yet been checked by the registered advisor.

Jerez de la Frontera, February 16, 2015

CARBURES EUROPE, S.A.

Tomas Pelayo Muñoz
Non-Director Secretary of the Board of Directors
of CARBURES EUROPE, S.A.