



RELEVANT FACT
CARBURES EUROPE, S.A.
June 1, 2015

In compliance with the provisions of Circular 9/2010 of the Alternative Stock Market (*Circular 9/2010 del Mercado Alternativo Bursátil*), we hereby place the following information, regarding **CARBURES EUROPE, S.A.**, at the disposal of the market.

Regarding the information included in the emphasis of matter of the audit report on the consolidated annual accounts for the year 2014 and in the notes 2.5 and 20 of these consolidated annual accounts, we hereby inform that **CARBURES** has reached an agreement with its two main financial institutions –BBVA and BANKIA– to restructure the amortization schedule of two loans. One of them is overdue since December 31, 2014, while the due date of the other loan was scheduled for the short term, amounting EUR 4.0 and 3.0 million, respectively. This new schedule implies the deferral of the payment of EUR 4.4 million from the main loan until 2016 and also allows us to normalize the bank debt situation of the group.

Jerez de la Frontera, June 1, 2015

Tomas Pelayo Muñoz

Non-Director Secretary of the Board of Directors
of **CARBURES EUROPE, S.A.**