



RELEVANT FACT
CARBURES EUROPE, S.A.
17th of August 2015

In compliance with the provisions of Circular letter 9/2010 from the *Mercado Alternativo Bursátil* [Alternative Stock Market], we hereby make the following information available to the market regarding **CARBURES EUROPE, S.A.** ("CARBURES" or the "Company").

On 14th August, the second Extraordinary Shareholder's Meeting of the Company took place. The shareholders who attended represented 54.46% of the share capital (19.65% present and 34.80 % legitimately represented). The following resolutions were adopted:

First: Increase the share capital by the offsetting of credits by a total sum of €30,967,080, through the issuance of 20,644,720 shares with a joint face value of €3,509,602.40, and with a joint share issuance premium of €27,457,477.60. Each share that shall be issued will be equal to the current ones, with a face value of €0.17 each and with a share issuance premium of € 1.33 per share assigning each share a joint payment of €1.50. Consequently, the corresponding article of the Articles of Association reads as follows: *The share capital is €16,468,254.28, divided into 96,872,084 shares, each one with a face value of seventeen cents of a Euro each (€0.17), of unique class and series, and consecutively numbered from numbers 1 to 96,872,084, both inclusive. The shares are fully subscribed and paid off.*

The resolution was adopted with the favourable vote of 99.93% of the shareholders (present or represented) who attended the meeting, representing 54.42% of the total share capital.

Second: Request, when appropriate, the admission to listing of the shares issued as a consequence of the increase of share capital, which was agreed in the previous point of the agenda, its listing in the *Mercado Alternativo Bursátil* (Alternative Stock Market), authorising the Board of Directors to complete the formalities and perform the actions necessary for said purpose, even granting power of attorneys and other powers which are necessary to reach said objective.

The resolution was adopted with the favourable vote of 99.93% of the shareholders (present or represented) who attended the meeting, representing 54.42% of the total share capital.

Third: Delegation of all powers necessary for the execution and conclusion of the previous resolutions.

The resolution was adopted with the favourable vote of 99.93% of the shareholders (present or represented) who attended the meeting, representing 54.42% of the total share capital.

In El Puerto de Santa María, on the 17th August 2015

Tomas Pelayo Muñoz

Non-Counsellor Secretary of the Board of Directors
of CARBURES EUROPE, S.A.