



**RELEVANT FACT
CARBURES EUROPE, S.A.
21st of August 2015**

As a response to the information requirement received from the *Mercado Alternativo Bursátil* [Alternative Stock Market], Carbures Europe, S.A. (hereinafter referred to as "Carbures" or the "Company") hereby communicates the following supplementary information regarding the relevant fact published on the 13th of August, 2015:

As of today's date, the forecast on an annual basis of the achievement status of the Business Plan which was published on the 17th of February, 2015 is indicated in the attached table:

Eur'000	2014	Estimation 2015	Business Plan	Estimation 2015 vs 2014	%	Estimation 2015 vs Business Plan	%
Income	58,394	77,557	118,512	19,163	33%	(40,955)	-35%
Cost of sales	(28,437)	(38,233)	(54,491)	(9,796)	34%	16,258	-30%
Gross Margin	29,957	39,324	64,021	9,367	31%	(24,697)	-39%
Staffing costs	(26,636)	(31,250)	(40,296)	(4,614)	17%	9,046	-22%
Other operating costs	(9,500)	(5,205)	(10,984)	4,295	-45%	5,779	-53%
EBITDA	(6,179)	2,868	12,741	9,047	146%	(9,873)	-77%

The complete explications regarding the evolution of these magnitudes, compared with the Business Plan are outlined in the Relevant Fact of the 13th of August, in which the temporary deferral of the payments arising from the contract with Shengyang Hengrui are highlighted, and in 2015 one of three production chains with RMCP technology that were expected and the rest will be handed over in 2016. It is important to bear in mind that this does not affect the joint Business Plan of the Company for the next 3 years; the contract continues to be completely in force, since it is simply a delay in the implementation pace. In compliance with the provisions of Circular letter 9/2010, the company will present again, in the mandatory section which contains the weekly report, the information or update of the information, which is necessary with regards to its achievement status.

In Jerez de la Frontera, on the 21st August 2015

Tomas Pelayo Muñoz
Non-Counsellor Secretary of the Board of Directors
of CARBURES EUROPE, S.A.