

RELEVANT FACT
CARBURES EUROPE, S.A.
26 May 2016

In accordance with the provisions of Notice 7/2016 from the Alternative Investment Market, the present document provides the market with the following information related to **CARBURES EUROPE, S.A.** (hereinafter "CARBURES" or the "Company").

Accordance with the provisions of the reorganization plan of the Carbures Group of which reported in the Relevant Fact (HR) published by the Company on March 30 2016, especially in the sixth point of said at which reads:

"At the head of each of the divisions will be a subholding, to which contribute through Segregation, the corresponding activity branch of Carbures and subsidiary companies associated with each activity branch."

The Company will submit to the decision of its next General Meeting the Segregation project of Carbures Europe, S.A. in support of Carbures Group International, S.A.U. (that will be called CARBURES MOBILITY, S.A.U.) and Carbures Aerospace & Defense Global, S.A.U. In this respect, the reader is referred to the Relevant Fact call for a meeting.

El Puerto de Santa María, 26 May, 2016

Guillermo Medina Ors
Non-executive Secretary of the Board
CARBURES EUROPE, S.A.