

RELEVANT FACT
CARBURES EUROPE, S.A.
February 9, 2017

In accordance with Article 17 of the Regulation (EU) n° 596/2014 about market abuse and Article 228 of refunded text 228 of Stock Market Law, approved by the Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 15/2016 of Alternative Stock Market (MAB), we provide the following information:

Today, the Annual Meeting of the Company was constituted on second call with the assistance of 123 shareholders, holding 35.285.008 shares, representing 36,42% of the share capital (28 shareholders, owners of 23.646.598 shares representing 24,41% and 95 shareholders duly represented, holding 11.638.410 shares representing 12,01% of the capital). By virtue of which the following agreements have been adopted:

First agreement: Increase in share capital by offsetting BUXTER XXI, S.L.

First. A) Increase in share capital by offsetting BUXTER XXI, S.L. against the Company in the amount of € 86.309,60 through the issuance of 179.924 shares, with a par value of € 30.587,08 as a whole and with a joint issue premium of € 55.722,46. All the shares that will be issued will be the same as the existing ones, with a par value of € 0.17 each and an issue premium per share of € 0.3097, assigning a joint disbursement of € 0,4797 to each share and assigning a cash payment amounting to € 0.06.

This agreement has been approved with 99.998% of the favorable votes of the share capital present or represented in the Meeting.

First. B) Application for admission of the new shares issued for trading on the Alternative Stock Market.

This agreement has been approved with 99.998% of the favorable votes of the share capital present or represented in the Meeting.

First. C) Delegation of powers.

This agreement has been approved with 99.998% of the favorable votes of the share capital present or represented in the Meeting.

Second agreement: Increase of the share capital by compensation of the credit of Mr. Iván Contreras Torres.

Second. A) Increase in share capital by offsetting the credit of Mr. Iván Contreras Torres against the Company for a total amount of € 58.667,44, through the issuance of 122.300 shares, with a par value of € 20.791 as a whole, and with a premium of joint issuance of € 37.876,31. All the shares that will be issued will be the same as the existing shares, with a par value of € 0,17 each and an issue premium per share of € 0,3097, assigning a joint disbursement of € 0,4797 to each share and assigning a cash payment amounting to € 0,13.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Second. B) Application for admission of the new shares issued for trading on the Alternative Stock Market.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Second. C) Delegation of powers.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Third agreement: Increase of the share capital by compensation of the credit of NEUER GEDANKE, S.L.

Third. A) Increase of the share capital by compensation of the credits of NEUER GEDANKE, S.L. against the Company for a total amount of € 4.903.267,43, through the issuance of 10.221.528 shares, with a par value of € 1.737.659,76, and with a joint issue premium of €3.165.607,22 All the shares that will be issued will be the same as the existing shares, with a par value of € 0,17 each and an issue premium per share of 0,3097 assigning a joint disbursement of € 0,4797 to each share and assigning a cash payment amounting to € 0,45.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Third. B) Application for admission of the new shares issued for trading on the Alternative Stock Market.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Third. C) Delegation of powers.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fourth agreement: Increase of the share capital by compensation of the credit of NANOTURES, S.L.

Fourth. A) Increase of the share capital by compensation of the credit of NANOTURES, S.L. against the Company for a total amount of € 4.946.243,56, through the issuance of 10.311.118 shares, with a par value of € 1.752.890,06 as a whole, and with a joint issue premium of € 3.193.353,24 . All the shares that will be issued will be the same as the existing shares, with a par value of € 0,17 each and an issue premium per share of 0,3097 assigning a joint disbursement of € 0,4797 to each share and assigning a cash payment amounting to € 0,26.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fourth. B) Application for admission of the new shares issued for trading on the Alternative Stock Market.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fourth. C) Delegation of powers.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fifth agreement: Increase of the share capital by compensation of the credit of BTC DOS SàrL.

Fifth. A) Increase in the share capital by offsetting the BTC DOS SàrL loans against the Company for a total amount of € 45.191.659,33, through the issuance of 94.208.170 shares, with a par value of € 16.015.388,90 , and with a joint premium of € 29.176.270,25. All the shares that will be issued will be the same as the existing shares, with a par value of € 0,17 each and an issue premium per share of 0,3097 assigning a joint disbursement of € 0,4797 to each share and assigning a cash payment amounting to € 0,18, expressly providing that the capital increase may be the subject of incomplete subscription.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fifth. B) Application for admission of the new shares issued for trading on the Alternative Stock Market.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Fifth. C) Delegation of powers.

This agreement has been approved with 99.82% of the favorable votes of the share capital present or represented in the Meeting.

Sixth agreement: Delegation of powers for the execution, interpretation, correction, elevation to public and registration of the agreements adopted.

This agreement has been approved with 99.83% of the favorable votes of the share capital present or represented at the Meeting.

El Puerto de Santa María, 9 February 2017.

CARBURES EUROPE, S.A.
Guillermo Medina Ors
Non-executive Secretary of the Board