

RELEVANT FACT
CARBURES EUROPE, S.A.
May 28, 2018

In accordance with Article 17 of the Regulation (EU) n° 596/2014 about market abuse and Article 228 of refunded text 228 of Stock Market Law, approved by the Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 15/2016 of Alternative Stock Market (MAB), we provide the following information:

Within the agreements and preparatory work of the merger process between Carbures Europe S.A. ("**Carbures**") and Inypsa Informes y Proyectos, SA, announced by significant event of April 25, 2018, and to which 56.712% of Carbures's share capital had manifested its adhesion, the support of one of the shareholders of Carbures has been added. Reference of Carbures, Anangu Grup S.L.

Therefore, Anangu Grup S.L. and Carbures have renegotiated the existing credit between the companies, which amounted to a total amount of 4.9 million euros. Under the agreement, a new amortization schedule is established that ends in December 2020.

In addition, as part of this agreement, both companies have agreed to the reciprocal waiver of the legal actions derived from this credit.

In El Puerto de Santa María, on May 28, 2018.

CARBURES EUROPE, S.A.
Guillermo Medina Ors
Non-executive Secretary of the Board